GPC Enhancements & New Reports
Overview

- Review production issue resolution and report enhancement processes
- Upcoming planned releases
- Use of Reporting Instance
Issue Resolution

- Call received by Helpline
- Assigned to either SWAT or BPO
- BPOs meet weekly with respective SWAT teams
- BPOs prioritize production issues that are assigned to SWAT
- BPOs responsible for communication of production issues and resolutions
Report Enhancements & New Reports

• Solicit feedback from users
  – Future enhancements to existing reports
  – Other reporting/query needs

• Categorize and track

• Partner with GMUNAC to validate & prioritize enhancements & future needs

• Validate & prioritize within GPC Production work list
September Release

- UM Reports Enhancement (#1)
  - Regroup & subtotal
- Return to Award from Additional Info tab
- Additional Encumbering Method (#2)
  - System will calculate date to encumber through based on setup
October

- UM Reports Enhancement (#11)
  - Drill down capabilities
- F&A Recovery Report (#3)
- Sponsored Project Summary (#4)
  - All projects for a PI
- NOGA modification
  - New section for estimated future funding
Future

- Proposal Processing Statistics (#5)
- Award Processing Statistics (#6)
- Salary Cost Transfer Report
- Non Salary Cost Transfer Report
- Spon Projects in Deficit
- Fixed Price Balances
Reporting Instance

• Run PS reports in the Reporting Instance
• Setup monthly reports in the reporting instance (if you don’t use the reports delete the run control parameters)
• Development in both PS and UMReports – high usage in both
  • 2987 PRD, 5055 RPT, 67668 UMR
Sue Paulson
spaul@umn.edu
612-624-5007