

UNIVERSITY OF MINNESOTA



Enterprise Financial System (EFS)

SPA Rebudgeting
Grants Management User Network

May 8, 2008



Objectives

- Summary of Current Process
- Summary of the Process Change
- Overview of Business Process Execution Language (BPEL) Process
- Overview for Establishing New Budget Categories
- Q & A





Current Process

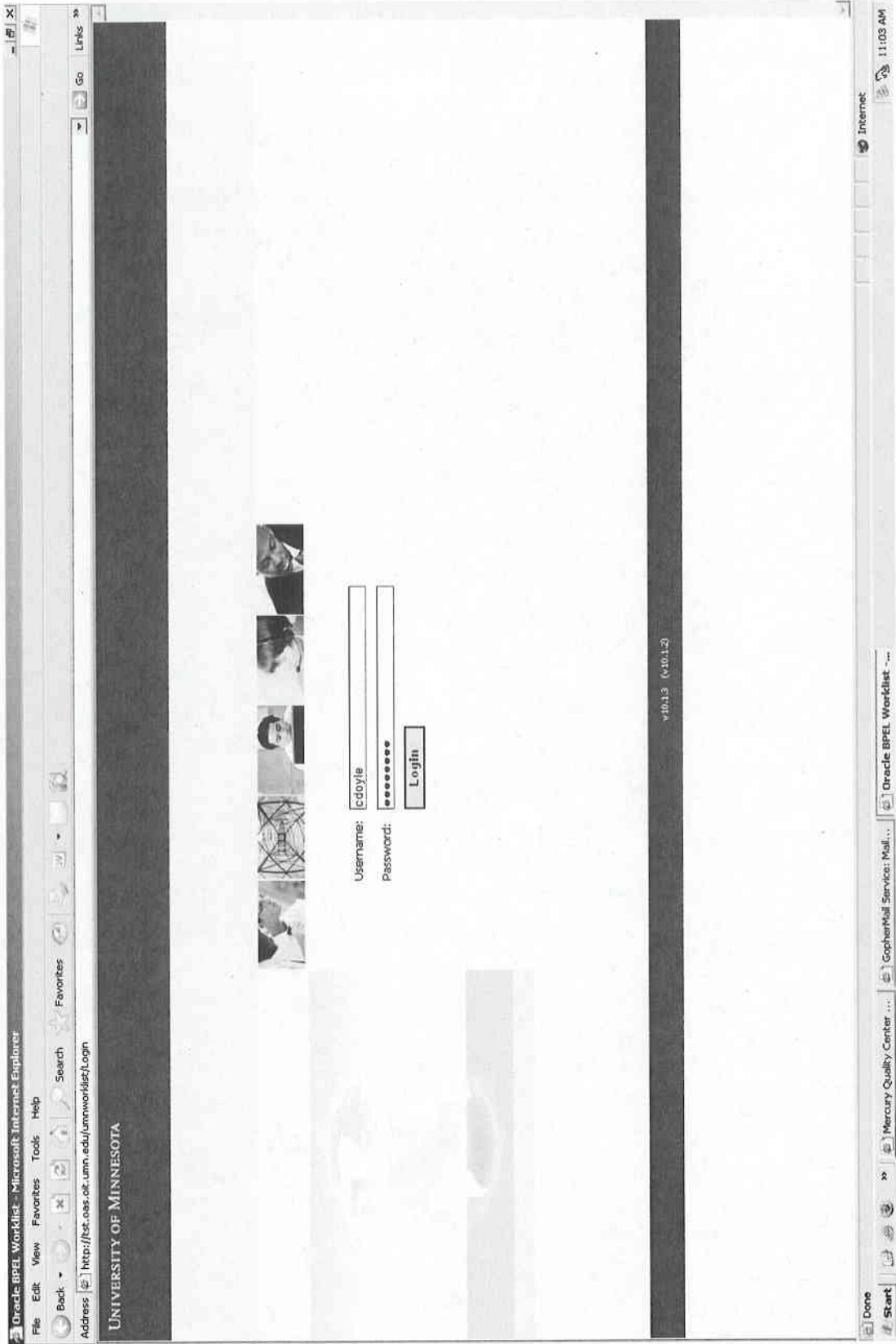
- NBUD Process
 - Preparer initiates NBUD request & routes to CA
 - CA reviews & approves/forwards to SPA
 - Rebudgeting between existing objects
 - Establishing new objects



Process Change

- Preparer initiates requests using BPEL form
- Preparer routes BPEL form to CA
- CA will enter budget changes into PeopleSoft

1. User (Initiator) logs into BPEL



2. User (Initiator) is presented with personal task list

Oracle BPPE Worklist - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Address http://net.oss.ort.umn.edu/umworklist/Tasklist

UNIVERSITY OF MINNESOTA
Welcome, cdoyle [lan.com]

Home | Preferences | Logout

My Tasks Available Requests

My Tasks (Inbox)

Work Queues

- Inbox
- My Work Queues
- Standard Views
 - High Priority Tasks
 - Tasks Due Soon
 - New Tasks
- My Views
 - None
- Proxy Work Queues
- Delegated Views
 - None

Chart

Status	Count
Assigned	4
Completed	6
Suspended	0
Expired	1
Withdrawn	14
Errored	0
Alerted	0
Info Requested	0
Total	25

Search: My & Group Any Assigned Advanced Search

Task Number	Title	Priority	Assigned Users	State	Created Date	Expiration Date	Actions
10246	Re-Budgeting By Department Entry Form	3	cdoyle	Assigned	Jan 9, 2008 11:31 AM		-- Select an Action -- <input type="button" value="Go"/>
10253	Re-Budgeting By Department Entry Form	3	cdoyle	Assigned	Jan 9, 2008 12:45 PM		-- Select an Action -- <input type="button" value="Go"/>
10255	Re-Budgeting By Department Entry Form	3	cdoyle	Assigned	Jan 10, 2008 6:37 AM		-- Select an Action -- <input type="button" value="Go"/>
10256	Re-Budgeting By Department Entry Form	3	cdoyle	Assigned	Jan 11, 2008 6:10 AM		-- Select an Action -- <input type="button" value="Go"/>

Page refreshed on Jan 11, 2008 9:09 AM

Done Start Mercury Quality Center ... GopherNet Service: Mail... Oracle BPPE Worklist ... BPPE Re-Budget Requester...

Internet 11:09 AM

3. User indicates the type of task that will be originated

The screenshot shows a web browser window with the following content:

- Browser Title:** Available Requests - Microsoft Internet Explorer
- Address Bar:** http://test.oas.ott.umn.edu/umworld/Requests
- Page Header:** UNIVERSITY OF MINNESOTA, Welcome, cdoyle [jean.com]
- Navigation:** Home | Preferences | Logout
- Section:** My Tasks Available Requests
- Text:** You have access to initiate the following requests:
- LoanAgentGroup Group:**
 - AR Charge Codes Entry: This process initiates an AR billing charge code workflow.
 - COA Department ID Entry: Initiates a COA department id entry workflow.
 - COA Program Entry: Initiates a program entry workflow for COA/GL.
 - COA User Def Entry: Initiates a user defined workflow entry for COA/GL.
 - Vendor Maintenance: Initiates a Vendor Maintenance workflow.
 - AR Customer Address: Initiates a BPEL process to modify AR customer address data.
 - AR Customer Contact: Initiates a BPEL process to modify AR customer contact data.
 - AR New Customer: Initiates a BPEL process to add an AR customer.
 - AR Change Customer: Initiates a BPEL process to modify AR customer general info.
 - GPC Re-Budget By Dept: Initiates a BPEL process to modify GPC budgets by dept.
- RegionalOffices Group:**

There are currently no actions associated with this group.
- WesternRegion Group:**

There are currently no actions associated with this group.
- Page Footer:** Page refreshed on Jan 11, 2009 9:05 AM
- Taskbar:** Start, Mercury Quality Center, GopherMail Service: Mail..., Available Requests, BPEL Re-Budget Request...
- System Tray:** Internet, 11:05 AM

4. User receives positive confirmation that task has been created

