PRF Upgrade Project
GMUN
May 7, 2009

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Senior Manager for Research Systems
Background

- Input solicited
- Committee formed
- Suggestions/requests prioritized
- Website:
  http://www.ospa.umn.edu/announcements/prfproject.htm
## Functionality Highlights

**NEW Principle Investigator & Co-Investigator** text fields with checkboxes

<table>
<thead>
<tr>
<th>Field</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>FUND ID</td>
<td>Information will be provided at time of award</td>
</tr>
<tr>
<td>PROGRAM</td>
<td>Information will be provided at time of award</td>
</tr>
<tr>
<td>ACCT</td>
<td>Information will be provided at time of award</td>
</tr>
<tr>
<td>AMT</td>
<td>Information will be provided at time of award</td>
</tr>
<tr>
<td>CF1</td>
<td></td>
</tr>
<tr>
<td>CF2</td>
<td></td>
</tr>
<tr>
<td>EMPLID</td>
<td>X.500 lookup functionality</td>
</tr>
</tbody>
</table>
Functionality Highlights

**NEW** Duration and Amount Requested functionality

- $0 Value Allowed
- **Award Setup Instructions** collected with three checkboxes
  - [ ] Budget prepared in EGMS / SPA will pro-rate as needed at time of award
  - [ ] PS friendly budget forwarded to SPA / and SPA will pro-rate as needed at time of award
  - [ ] Please request PS friendly budget from department at time of award
- **Additional F & A Waiver Information** to be collected with three checkboxes
  - [ ] Strategic
  - [ ] Regular
  - [ ] Small Project
# Functionality Highlights

**NEW** Matching & Cost Sharing multiple values

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</table>
Functionality Highlights

**NEW** Administering Dept & International sections

- **Administering Department** section will contain three text fields
  - Administering Department Name
  - Dept ID
  - Owner of Primary Project

- **International Component** section will include three yes/no questions
  - Do you contemplate foreign travel? [ ] yes [ ] no
  - Do you contemplate a foreign component? [ ] yes [ ] no
  - Will any part of this project take place outside the US? [ ] yes [ ] no
NEW VALUED ADDED functionality

- Better EFS Alignment
  Adding Award Number & Primary Project

- UNIFORM language
  PRF ELECTRONIC text matches the PDF version

- SAVED space
  If NO is selected, text related to a YES answer will not be displayed in PDF
Requirements Defined

- Requests turned into business requirements
- Work plan developed
Software Development Life Cycle

- Functional Design
- Technical Design
- Development
- Testing
- User Acceptance Testing
- Training
Estimated Timeline

- Functional Design – April/May
- Technical Design – June/July
- Development – July/Aug
- Testing – Aug/Sept
- User Acceptance Testing – Sept/Oct
- Training – Fall 09
- Communication – Ongoing!
Work Group Members

- Pamela Webb, Associate Vice President, SPA (Chair)
- Karen Hawkinson, Grants Coordinator, Genetics, Cell Biology and Development
- Sallie Quammen, Grant Coordinator, College of Education and Human Development
- Bridget Foss, Senior Grants Administrator, SPA
- Frances Spalding, Coordinator, Information Technology and Research Support Systems
- Rodney Chaffee, InfoTech Professional, Information Technology and Research Support Systems
- Brittany Lloyd, InfoTech Manager, OIT
Questions

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