Grants Management User Network
May 7, 2009

University of Minnesota
Driven to Discover℠
Agenda

• ARRA (Stimulus) Reporting
• SFR Open House
• Year End
• Changes/Updates
Stimulus Reporting

• What we know
  – Common Data Elements
    • Funding, expense, encumbrance totals, award description
  – New Data Elements
    • Programmatic percent complete
    • Number of jobs created or saved
    • FFATA information on subcontracts
    • PI Survey through Office of Measurements for data collection
Stimulus Reporting Continued

- Report Format
  - Quarterly, due in 10 days
  - Special website for submission
- Still waiting for more details and direction
- Watch for communications and read the NOGA carefully!
SFR Open House

• Good turnout and response
  – Program Income
  – Cost Share
  – Sponsored Reports & Invoices
  – Sponsored Accounts Receivable
  – Award Closeout
  – Overview of GPC
Year End

- Cluster Site Visits
  - Troubleshooting Sponsored Transactions
    - Sponsored and Cost Share transactions
    - Commitment Control – extending commitment control dates (what does that mean)
    - Budget Account – where to view the budget
    - Pre Award transactions – wrong Fund/DeptID used on non salary Reqs/POs
Year End

– Journal Entries
  • Analysis Types – why they are so important
  • When to use GLE – sponsored project side of journal entry
  • When to use CGE – cost share side of journal entry
  • Timely corrections
Year End

– Budget Preparation
  • Proactive query with Cost Share strings that exist in FY2009
  • At a minimum, ensure the Fund, DeptID, Program budgeted in FY10
  • Changes to Cost Share budgets – complete the Re-Budgeting Request Form
Year End

• Removing overdrafts
  – Expenses from previous fiscal years
  – Developing queries to share to help identify awards in overdraft

• Period 913 transactions – pure cost share transactions, nothing hitting a sponsored project

• Year End calendar coming SOON!
Changes/Updates

- Vendor and Employee Expense Refunds
- Closeouts going slow
- Jane Hatlevik in Non Federal Area retiring
- New FTE’s related to expected Stimulus Funding (2.5)
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