Grants Management User Network (GMUN)

Effort Certification and Reporting Tool (ECRT) Update

May 10, 2005
Where are we now?

- ECRT has been used to certify effort for nearly six periods with its implementation for Period 2 of FY04
- Certifying for past periods:
  - Period 2 FY04 is completely certified
  - past periods can be certified using ECRT
- There are 2-3% of the effort statements to complete in past periods
Where are we now?

- System tells us:
  - which statements are not certified
  - where the statements are in the process

- Working on compliance with a series of notices:
  - e-mail from the effort unit to effort coordinators
  - e-mail from Director of SPA to department head, copy to the dean
  - e-mail from Oversight, Analysis and Reporting to dean, copy to department head
  - e-mail notification from Director of SPA to department head that uncertified payroll will be removed
Where are we now?

• Period 3, FY05 - issues with the feed from PeopleSoft payroll – some HSAs did not feed to ECRT

• Deadline for effort certification will be extended by a week to accommodate effort statements that were affected
Where are we going?

- Moving development and maintenance of ECRT from ADCS to OIT Enterprise systems
  - minimal impact on users
- Schedule for FY06
  - Effort periods consist of three accounting periods
  - Accommodates for period 12 entries in the fiscal year end closing
  - Synchronizing effort periods with accounting periods and payroll periods will help with reporting
- We will evaluate different effort reporting cycles
Where are we going?

- Move to version 2 of ECRT (developed by our partner, Huron Consulting Group)
- Enhance the system to capture effort commitments from EGMS
- Provide feedback in ECRT about progress toward meeting committed effort
Where are we going?

- Move data in ECRT to the Data Warehouse
- Provide a library of canned queries
- Improve communications of broader issues, e.g. when reporting dates change, etc.
Questions