Grants Management Users’ Network

Sharing Indirect Cost Recovery Among Collaborating Collegiate Units

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Sharing Indirect Cost Recovery Among Collaborating Collegiate Units

- New procedure developed at the impetus of CRAD
- Procedure is part of the direct/indirect cost policy
- Procedure has been effective since December 1, 2005
- Procedure recognizes that much of our research involves interdisciplinary projects
- Objective of the procedure is to recognize the infrastructure & administrative costs associated with interdisciplinary projects by providing ICR to participating colleges
Criteria for sharing of ICR revenues

- ICR revenue sharing is applicable to new and competitive renewals only (existing arrangements are exempt);
- overall project budgets must be $100,000 or greater in total annual costs; and;
- the minimum ICR must be $1,000 per departmental unit.
Procedures to be followed

A. Revenue sharing agreement set at time of proposal by the deans’ signatures on the PRF.

B. At time of award, SPA will establish separate CUFS accounts for each collaborating collegiate units to facilitate indirect cost recovery revenue sharing by separate CUFS accounts established by SPA.
   - Amounts for each account will be derived from budgets submitted at time of grant proposal or at time of award.
   - If separate budgets are not provided at time of grant proposal, then a statement that ICR will be shared must be entered on the PRF (item 12, text box).
   - Prospective budgets will reduce delays at time of award set-up.

C. Principal investigators (PIs) can redistribute budget allocations among sub-projects. The PI’s unit will monitor all separate CUFS accounts, but each collaborating unit will be responsible for deficits on individual accounts.
Exceptions to sharing ICR revenues

Program Project and Center Grants:

- All identifiable projects and cores will be set up as separate accounts with the eligible ICR, even if they do not meet the criteria above.

- This recognizes the separateness of the cores and projects as they were proposed for the grant.

- The PI is not required to have separate accounts with areas outside of his/her home area.

Training Grants:

- All ICR remains with the unit having primary responsibility for the grant.
Questions