Level 2 – Proposed To Be – Managing Levels and Trends

RICE
VP for Research

Comments

Mapping will be crucial for OAR to continue to analyze and compare fiscal years after switch to PS Financials.

Existing Criteria –

- Sponsored Training and Public Service include expenditures on accounts with funds 1198, 1542, 1600-1799 or 1901-1939, orgs 8000-9999 and function codes 0300, 0330, 2100 and 2150.
- Departmental research represents expenditures on accounts with funds 1195-1199, 18XX, orgs less than 6000 and function code 1110.
- Special appropriations for research include funds for agricultural research from the federal government and special state appropriations for general agricultural research, medical research and other special research projects. The accounts represent expenditures on funds 1400-1555, orgs less than 6000 and function code 1110.
- Training, Public Service and Student Aid include expenditures from educational opportunity grants, scholarships, fellowships, work study programs and other gifts and grants for training and public service programs which are not administered by Sponsored Projects Administration. The accounts represent expenditures on funds 1810-1899 and 1400-1555, orgs less than 6000 and function codes 0320 and 2110.

Recommendation: Funded / Awarded proposals will be created after NOA is received; this enables us to use PS full functionality. This will enable creation (generation) of Awards and Contracts with awarded details, budgets, etc.

NOTE: Expenses on current object code 9990 - NMTO-OTH JUST TRAN W/IN AREA are excluded from the Levels & Trends report.

Levels & Trends Reports are based on total proposal budget submitted and total budget awarded. Use of PS Express Budget as documented on the To-Be Proposal Processing Process Flow therefore, would have no negative effect on this process.